

FSC GCC Fixed Income Report

10/03/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	0.90	4.875	99.03	99.72	5.20	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	2.99	5.375	99.21	99.90	5.41	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	22.99	6.500	99.77	100.65	6.45	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.26	4.750	98.01	98.83	5.30	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	3.85	5.625	100.37	101.03	5.33	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	23.85	6.750	101.48	102.57	6.53	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	6.88	6.250	102.74	103.48	5.63	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	26.88	7.000	104.39	105.37	6.57	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.63	6.750	103.59	104.33	5.42	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.64	7.375	110.31	110.94	5.75	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.26	4.875	98.08	98.79	5.10	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.64	5.932	100.18	100.87	5.36	BB+	AT MATURITY	USD

  

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.02	4.750	97.95	98.15	5.74	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.16	3.958	97.46	97.52	6.21	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.66	5.200	98.85	99.10	5.47	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.18	5.196	98.38	98.66	5.67	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.16	5.125	97.80	98.19	5.62	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	6.90	5.800	99.91	100.28	5.75	BB+	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.12	6.625	103.25	103.64	5.62	BB	AT MATURITY	USD

  

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Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.98	100.89	10.13	04/06/2026	7.18	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.10	3.125	92.15	92.44	4.56	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.15	3.125	96.20	96.96	4.63	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.23	1.625	88.69	88.99	4.52	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.52	3.000	67.97	68.63	5.14	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.52	1.875	83.06	83.42	4.50	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	4.125	4.125	84.35	85.19	5.22	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.59	3.125	94.92	95.54	4.49	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.56	3.125	70.36	71.22	5.17	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.10	3.875	80.24	81.02	5.21	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	6.98	1.700	83.05	83.40	4.50	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.38	4.000	64.48	65.34	6.86	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.00	3.625	84.01	85.19	5.76	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.56	5.625	93.82	94.92	6.49	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.88	6.250	82.55	83.45	7.72	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	1.88	1.880	100.55	101.37	6.21	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.88	5.250	88.31	89.41	6.86	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.88	4.250	92.91	93.78	6.08	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.52	5.450	91.07	92.05	6.69	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.19	5.625	89.77	90.64	6.92	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	6.26	9.750	127.97	129.33	4.34	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2049	15.86	6.400	113.56	114.49	5.06	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.53	6.750	100.27	101.48	6.43	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.53	6.000	82.11	83.10	7.64	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.85	5.250	93.82	94.43	5.66	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.10	4.000	98.27	98.73	5.20	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.10	4.500	97.80	98.45	4.80	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.10	4.375	97.72	98.27	4.76	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.62	3.250	90.56	91.10	4.84	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.62	2.900	96.32	96.81	4.98	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	5.98	0.625	84.45	85.25	3.39	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	3.98	3.625	95.67	96.15	4.70	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.07	7.363	101.73	102.56	6.61	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.08	7.163	100.05	100.10	5.80	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.33	7.260	100.62	101.24	6.27	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.68	6.794	99.96	100.79	6.52	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.27	7.905	101.79	102.35	5.95	A	AT MATURITY	USD
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.02	7.085	99.93	99.98	8.35	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	1.95	6.856	101.28	101.95	6.26	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.28	6.815	100.12	100.24	5.88	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.62	6.757	99.92	100.55	5.82	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.13	7.108	100.04	100.11	6.76	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	(0.03)	-	100.00	100.00	#N/A N/A	NR	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.47	7.305	100.92	102.16	5.75	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.20	7.187	100.12	100.23	5.97	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.22	7.199	100.13	100.26	5.97	A-	AT MATURITY	USD
MIDGh GMTN RSC Ltd	01/11/2011	01/11/2041	17.65	6.875	117.05	117.89	5.30	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.33	6.991	100.17	100.24	5.77	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.63	6.500	112.36	113.13	5.08	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.63	6.500	112.45	113.22	5.07	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.71	6.500	103.90	105.08	5.75	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.31	6.850	108.76	109.66	5.80	BBB	AT MATURITY	USD
CBB International Sukuk Co SPC	05/04/2018	05/10/2025	1.57	6.875	101.03	102.03	5.50	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.66	7.625	100.37	100.50	6.80	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.66	8.375	107.56	108.23	6.30	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	15/09/2022	15/09/2025	4.09	6.846	99.69	100.61	6.63	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.68	6.250	99.56	100.44	5.56	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.61	6.250	101.78	102.57	5.77	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.62	7.500	102.77	103.02	6.55	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.89	7.500	99.42	99.62	7.94	B	AT MATURITY	USD

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QNB Finance Ltd	02/12/2022	02/03/2028	3.98	6.831	98.43	99.07	7.06	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.39	6.860	98.73	99.49	6.99	-	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	0.98	6.645	99.75	100.41	6.21	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.49	6.870	98.16	98.82	7.14	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.91	6.928	100.87	101.27	5.52	NR	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.09	6.835	99.98	100.03	6.45	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.51	7.083	100.59	100.84	5.39	-	AT MATURITY	USD
QNB Finance Ltd	12/03/2019	12/03/2024	0.01	6.928	99.85	100.21	(68.42)	NR	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.51	7.082	100.58	100.83	5.42	-		